

NYRT

NEW YORK REIT

LIQUIDATING LLC

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VIA Email

May 20, 2019

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: May 6, 2019
Record Date: May 13, 2019
Payment Date: May 20, 2019
Distribution Per Unit: \$0.10

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.10. For U.S. federal income tax purposes, the liquidating distribution declared May 6, 2019 will be treated as a partnership distribution. The per share distribution components are as follows:

<u>Distribution Components</u>		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	-
U.S. Interest Income (A)	\$	-
U.S. Net Long-Term Capital Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
<u>Return of Capital (B)</u>	<u>\$</u>	<u>0.10</u>
Distribution Per Share	\$	0.10

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.