



## LIQUIDATING LLC

2 LIBERTY SQUARE 9<sup>TH</sup> FLOOR  
BOSTON, MA 02109  
(617) 570-4750

November 4, 2021

To: Depository Trust & Clearing Corporation  
Wall Street Concepts  
Broadridge  
Computershare

From: New York REIT Liquidating LLC (NYRT)  
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4  
Liquidating Distribution Declaration Date: November 2, 2021  
Effective Date: November 17, 2021  
Payment Date: November 17, 2021  
Distribution Per Unit: \$0.19

### U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the “Code”) and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.19. For U.S. federal income tax purposes, the liquidating distribution declared November 2, 2021, will be treated as a partnership distribution. The per share distribution components are as follows:

Distribution Components		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	0.19
U.S. Interest Income (A)	\$	-
U.S. Net Long-Term Capital Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
Return of Capital (B)	\$	-
Distribution Per Share	\$	0.19

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder’s allocable share of NYRT’s taxable income may differ from the distribution amounts reflected above.