

NYRT

NEW YORK REIT

LIQUIDATING LLC

7 BULFINCH PLACE, SUITE 500
P.O. BOX 9507
BOSTON, MA 02114-9507
(617) 570-4750

VIA Email

November 4, 2020

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: November 2, 2020
Record Date: November 10, 2020
Payment Date: November 17, 2020
Distribution Per Unit: \$0.25

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$0.25. For U.S. federal income tax purposes, the liquidating distribution declared November 2, 2020 will be treated as a partnership distribution. The per share distribution components are as follows:

<u>Distribution Components</u>		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	-
U.S. Interest Income (A)	\$	-
U.S. Net Long-Term Capital Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
<u>Return of Capital (B)</u>	\$	<u>0.25</u>
Distribution Per Share	\$	0.25

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.