

NYRT

NEW YORK REIT

January 31, 2025

To: Depository Trust & Clearing Corporation
Wall Street Concepts
Broadridge
Computershare

From: New York REIT Liquidating LLC (NYRT)
CUSIP: 64ESC1997

RE: Qualified Notice Pursuant to U.S. Treasury Regulations §1.1446-4
Liquidating Distribution Declaration Date: January 31, 2025
Effective Date: February 10, 2025
Payment Date: February 10, 2025
Distribution Per Unit: \$4.15

U.S. FEDERAL INCOME TAX IMPLICATIONS OF DIVIDEND

This announcement is intended to be a qualified notice as provided in accordance with §1441 of the Internal Revenue Code (the "Code") and U.S. Treasury Regulations §1.1446-4 with respect to the distribution of \$4.15. For U.S. federal income tax purposes, the liquidating distribution declared January 31, 2025 will be treated as a partnership distribution. The per share distribution components are as follows:

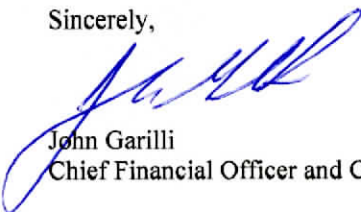
Distribution Components		
U.S. Net Rental Real Estate Income (Loss) (A)	\$	-
U.S. Interest Income (A)	\$	-
U.S. Net Capital Long-Term Gain (Loss) (A)	\$	-
U.S. Net Section 1231 Gain (Loss) (A)	\$	-
U.S. Other Income (A)	\$	-
Return of Capital (B)	\$	4.15
Distribution Per Share	\$	4.15

Notes:

- (A) Effectively Connected Income subject to withholding
- (B) None of this distribution component includes Effectively Connected Income

It is possible that a common shareholder's allocable share of NYRT's taxable income may differ from the distribution amounts reflected above.

Sincerely,


John Garilli
Chief Financial Officer and Chief Executive Officer